

# CANBY ROBINSON Legacy CIRCLE

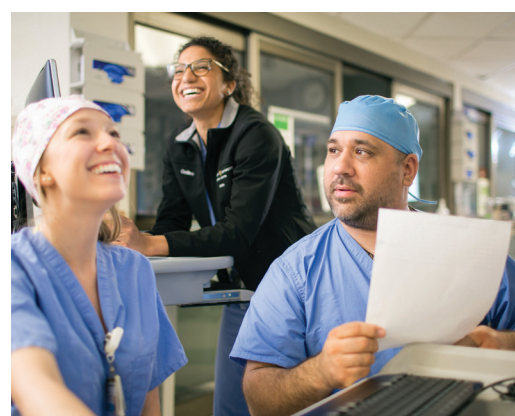
of Vanderbilt University  
Medical Center

## Make a Gift That Pays You Income for Life

Did you know you can make a gift that helps you increase your retirement income, obtain a higher return on your money and save on taxes?

Vanderbilt University Medical Center will establish and manage a charitable trust for you and will not charge you a fee or commission to administer the trust. This trust will be administered by SunTrust Bank, now known as Truist Bank.

To learn more about this smart and effective way to give, please contact **Tim Kaltenbach at 615-343-3119** or **Adam Watts at 615-875-5037** or email [giftplanning@vumc.org](mailto:giftplanning@vumc.org).



### Give

Transfer assets into a trust



### Save

Income tax deduction;  
avoid capital gains tax



### Receive

Each year for life, you get 5%  
or more of the account value as income

## MAKE AN IMPACT

Support causes important to your life

VANDERBILT UNIVERSITY MEDICAL CENTER



## HONORING YOUR LIFE STORY

As a partner in Vanderbilt University Medical Center's mission,  
you can have full confidence knowing your gift will be used as you intend.

## WHAT ARE THE BENEFITS?

### FLEXIBLE OPTIONS

Fund your gift with an investment property or second home.

### SAVINGS & INCOME

- Receive an income tax charitable deduction for a portion of the gift's value.
- Avoid the capital gains tax.
- Receive an annual payment for life: our 5% payout rate is higher than average stock dividend yields.

### ADD TO RETIREMENT

Supplement your retirement with extra income.

### FAMILY SUPPORT

You may name others, such as parents, to receive income from your gift.

### IMPACT THE FUTURE

Support the next generation and advance health care.

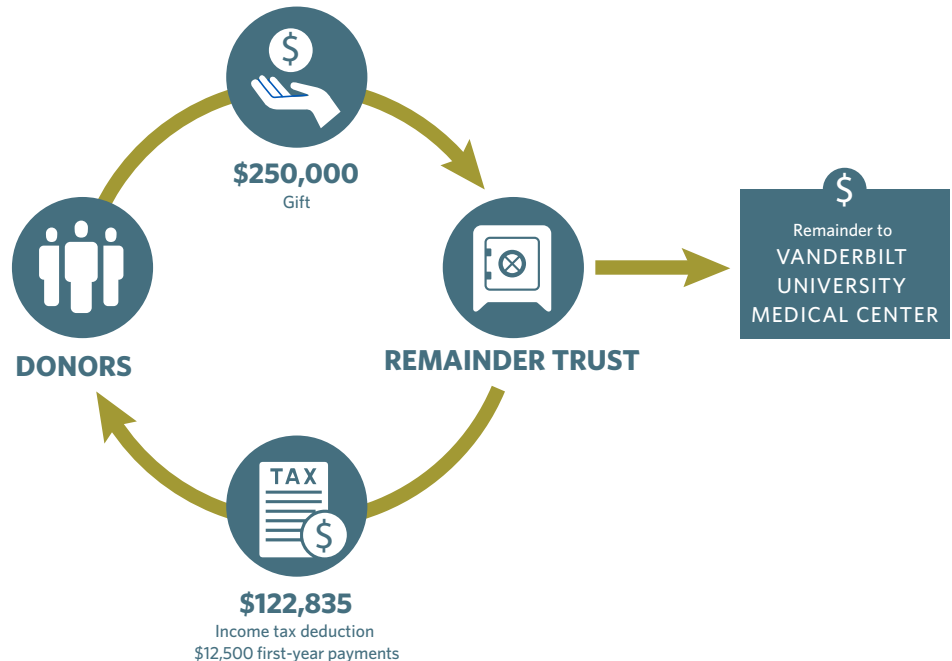
### JOIN THE LEGACY CIRCLE

Become a member of the Canby Robinson Legacy Circle — a special group of supporters who have made gifts to the Medical Center through a will, trust, retirement plan (IRA) or life insurance policy. Members are invited to special events and celebrated for their forward-thinking generosity.



## HOW DOES THIS LIFE INCOME GIFT WORK?

Steve, age 76, and Linda, age 74, want to see progress in the research efforts to fight cancer. They decided on a gift to Vanderbilt University Medical Center that pays them income.



**VANDERBILT**  **UNIVERSITY**  
**MEDICAL CENTER**

3322 WEST END AVENUE  
SUITE 900  
NASHVILLE, TN 37203

Find out more: [VanderbiltHealth.org/giftplanning](https://VanderbiltHealth.org/giftplanning)

**QUESTIONS? WE WOULD BE DELIGHTED TO HEAR FROM YOU!**

For a confidential discussion, please contact us.

**Tim Kaltenbach at 615-343-3119 | Adam Watts at 615-875-5037**